TAX-AWARE ESTATE PLANNING

Join us for a comprehensive discussion of tax-aware estate planning, including:

- **Gifting & Estate Planning**
- **Choosing the Right Trust Structure**
- **Investing within the Tax-Free Bucket**
- **Life Insurance & Long-Term Care**

Speakers:

Stuart M. Mordfin, ***CPA, CGMA & Managing Partner at the Mordfin Group***

Adam Solomon, ***Trusts & Estates Attorney at Abrams Fensterman, LLP***

Alfred Dilamani, ***Financial Professional at Equitable Advisors***

Event Details:

Tuesday Evening, September 20th | 130 Steamboat Road, Great Neck

Light Refreshments Served at 7:45pm | Program Begins at 8:00pm

FREE ADMISSION